

FILED
U.S. DISTRICT COURT
DISTRICT OF NEBRASKA

UNITED STATES DISTRICT COURT

District of Nebraska

*United States of America, ex rel, John
P. Raynor*

DEC 10 AM 10:15
OFFICE OF THE CLERK

Plaintiff,

Case No: 8:08-CV-48

v.

Appearing on behalf of: Moody's Investors Service,
Inc. and Moody's Corp.

National Rural Utilities Cooperative Finance Corporation,
National Rural Electric Cooperative Association, Sheldon
C. Petersen, John J. List, Steven L. Lilly, Glenn L. English,
Deloitte Touche USA, LLP, Randall B. Johnston, Ernst &
Young LLP, Moody's Corp., Moody's Investors Service, Inc.,
The McGraw Hill Companies, Inc.; Fitch, Inc.; Fitch Ratings, Ltd.

Defendants.

APPLICATION FOR ADMISSION PRO HAC VICE

I, James J. Regan, do hereby certify that I have been enrolled as a member of the Bar of the Supreme Court of New York and I now desire to be enrolled as a member of the Bar of the United States District Court for the District of Nebraska.

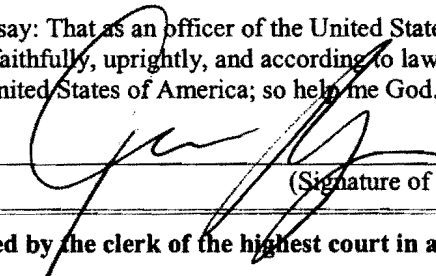
Satterlee Stephens Burke & Burke, LLP
230 Park Avenue
New York, NY 10169
212-818-9200/9607

(Law Firm)
(Mailing Address)
(City, State, Zip)
(Telephone/Fax Number)

4119285
(Bar Code if Bar Applicable)

I, James J. Regan, being duly sworn on oath say: That as an officer of the United States District Court for the District of Nebraska, I shall demean myself faithfully, uprightly, and according to law; and that I shall support, uphold, and defend the Constitution of the United States of America; so help me God.

DATED this 7th day of December, 2010.


(Signature of Petitioner)

(This portion must be completed and signed by the clerk of the highest court in any state in which the petitioner is admitted to practice)

I hereby certify that the petitioner is a member of the highest court of the state of _____ as certified by the petitioner above. DATED this _____ day of _____, 20__.

Clerk of the Supreme Court of the
State of _____

(Please sign name)

(Please print name)

IS ORDERED: Petitioner is hereby admitted to practice as an attorney and counselor at law in the United States District Court for the District of Nebraska for this case only.

DATED this 10th day of Dec, 2010

Kamala B. Jewett
(Deputy Clerk)

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Last update 01/13/09

**Appellate Division of the Supreme Court
of the State of New York
First Judicial Department**

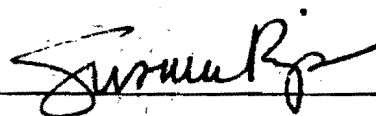
I, Babid Spokony, Clerk of the Appellate Division of the Supreme Court of the State of New York, First Judicial Department, certify that

JAMES REGAN

was duly licensed and admitted to practice as an Attorney and Counsellor at Law in all the courts of the State of New York on February 3, 2003, has duly taken and subscribed the oath of office prescribed by law, has been enrolled in the Roll of Attorneys and Counsellors at Law on file in my office, has duly registered with the administrative office of the courts, and according to the records of this court is in good standing as an attorney and counsellor at law.

In Witness Whereof, I have hereunto set my
hand and affixed the seal of this court on

December 2, 2010



Clerk of the Court